

# ESTATE PLANNING MADE SIMPLE

GORDON FISCHER LAW FIRM

## EVERYONE NEEDS AN ESTATE PLAN.

Estate planning is just like it sounds—making a plan for the future in the case of your death or incapacitation. In your individualized estate plan, you get to decide who you want to receive the things and property you own and when. Without a plan, you won't have the ability to make charitable bequests and your estate will have to go through probate which will cost your loved ones time, energy, and money. Your legacy starts with a plan.

## 5 EASY STEPS

1. ESTATE PLAN QUESTIONNAIRE
2. FREE ONE-HOUR CONSULT
3. 1ST DRAFT OF DOCUMENTS
4. ESTATE PLAN EXECUTION
5. ANNUAL FOLLOW-UP

## 6 KEY DOCUMENTS

1. ESTATE PLAN QUESTIONNAIRE
2. LAST WILL & TESTAMENT
3. HEALTH CARE POWER OF ATTORNEY
4. FINANCIAL POWER OF ATTORNEY
5. DISPOSITION OF PERSONAL PROPERTY
6. DISPOSITION OF FINAL REMAINS



## ADDITIONAL TOOLS



ANIMAL CARE TRUST



SPECIAL NEEDS TRUST



LIVING TRUST



CHARITABLE GIVING

[GORDONFISCHERLAWFIRM.COM](https://www.gordonfischerlawfirm.com)

[GORDON@GORDONFISCHERLAWFIRM.COM](mailto:GORDON@GORDONFISCHERLAWFIRM.COM) | 515-371-6077